

ATTENTION: THE TEXT BELOW IS A TRANSLATION OF THE MANDATORY TENDER OFFER OF ONEXIM HOLDINGS LIMITED FROM THE RUSSIAN LANGUAGE MADE FOR INFORMATION PURPOSES ONLY AND DOES NOT REPLACE THE RUSSIAN TEXT OF THE DOCUMENT. THE TEXT OF THE DOCUMENT IN THE RUSSIAN LANGUAGE WILL PREVAIL FOR ALL PURPOSES. PLEASE NOTE THAT ANY DOCUMENTS AND ALL CORRESPONDENCE IN CONNECTION WITH THE MANDATORY TENDER OFFER, INCLUDING APPLICATIONS TO SELL THE SHARES, MUST BE SUBMITTED / COMPLETED AND WILL BE CONSIDERED IN THE RUSSIAN LANGUAGE ONLY

Schedule 1  
to the Regulations on the Procedure for Certain Actions in Connection with  
the Acquisition of More Than 30 Percent of Shares in Open Joint Stock Companies  
approved by Order No. 06-76/pz-n (as amended October 16, 2007)  
of the Federal Service for Financial Markets on July 13, 2006

## Mandatory Tender Offer to Purchase Securities of an Open Joint Stock Company

### ONEXIM HOLDINGS LIMITED

(indicate the full name (or surname and given names) of the person tendering the mandatory offer)

### Open Joint Stock Company Territorial Generating Company No. 4

(indicate the full company name of the open joint stock company in respect of whose securities the mandatory tender offer is being submitted)

Type, category (class), series of securities in respect of which the mandatory tender offer is being submitted	Number of securities of this type, category (class), and series in respect of which the mandatory tender offer is being submitted
Ordinary registered uncertificated shares, state registration number of issue 1-01-43069-A and state registration number of additional issue 1-01-43069-A-019D	943,052,314,681 (nine hundred forty-three billion fifty-two million three hundred fourteen thousand six hundred eighty-one)
Ordinary registered uncertificated shares, state registration numbers of additional issues 1-01-43069-A-020D, 1-01-43069-A-021D (see Note 1)	6,600,255,897 (six billion six hundred million two hundred fifty-five thousand eight hundred ninety-seven) (see Note 1)

Business address (residential address) of entity or person submitting the mandatory tender offer	Vyronos, 36 NICOSIA TOWER CENTER, 8th floor, Flat/Office 801, P.C. 1506, Nicosia Cyprus
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Contact details of entity or person submitting the mandatory tender offer	
Telephone:	(495) 229-29-39 <small>(indicate contact telephone number of entity or person submitting the mandatory tender offer, including city code)</small>
Fax:	(495) 545-36-19 <small>(indicate fax number of entity or person submitting the mandatory tender offer, including city code)</small>
E-mail address:	info@oneximhl.com <small>(indicate e-mail address of entity or person submitting the mandatory tender offer)</small>
Postal address for correspondence:	Tverskoy Bulvar, 13, Str. 1, Moscow, 123104, Russian Federation, marked "Mandatory Tender Offer of ONEXIM HOLDINGS LIMITED, Attention S.S. Gorskiy" <small>(indicate the postal address for correspondence used by the entity or person submitting the mandatory tender offer)</small>

<p>Authorized representative acting on the basis of a power of attorney dated January 15, 2008, apostille of the canton of Zurich, Swiss Confederation, dated February 12, 2008 No. 3412/2008, apostille of the Republic of Cyprus, dated February 13, 2008 No. 47650/08</p> <p><small>(title of senior executive or other person affixing his/her signature to the mandatory tender offer on behalf of the entity or person submitting such offer, name and details of document granting the other person the right to affix his/her signature to the mandatory tender offer on behalf of the entity or person submitting such offer)</small></p>	<p>[signature] <small>(signature)</small></p>	<p>Sergey S. Gorskiy <small>(name in full.)</small></p>
<p>Date     <u>July</u>     <u>14,</u>     <u>2008</u></p>	<p>Company Seal [Seal of Onexim Holdings Limited] <small>(for legal entities)</small></p>	

[Stamp of the Federal Service for Financial markets mail office]  
[Date stamp of July 14, 2008]  
N.K. Kemarskaya [signature]

I. Details of open joint stock company in respect of whose issued securities the mandatory tender offer is being submitted					
1.1.	Full company name	Open Joint Stock Company Territorial Generating Company No. 4			
1.2.	Short company name (if applicable)	JSC "TGC-4"			
1.3.	Business address	Ul. Timiryazeva, 99, Tula, 300600, Russian Federation			
1.4.	OGRN	1056882304489			
1.5.	INN	6829012680			
1.6.	Issuer code issued by the registering authority	43069-A			
1.7.	Postal address	Ul. Timiryazeva, 99, Tula, 300600, Russian Federation			
II. Details of entity or person submitting the mandatory tender offer for the acquisition of issued securities of the open joint stock company					
2.1.	Individual	no			
2.2.	Legal entity	yes			
2.3.	Resident	no			
2.4.	Non-resident	yes			
For an individual:					
2.5.	Surname and given names	Not applicable			
2.6.	Residential address	Not applicable			
For a legal entity:					
2.7.	Full company name	ONEXIM HOLDINGS LIMITED			
2.8.	Short company name (if applicable)	Not applicable			
2.9.	Business address	Vyronos, 36 NICOSIA TOWER CENTER, 8th floor, Flat/Office 801 P.C. 1506, Nicosia Cyprus			
2.10.	OGRN	Not applicable			
2.11.	INN	Not applicable			
2.12.	Issuer code issued by the registering authority	Not applicable			
2.13.	Details of the number of shares of the open joint stock company held by the entity or person submitting the mandatory tender offer				
Number of shares of the open joint stock company held by such entity or person					
2.13.1.	Ordinary shares, number/% <sup>1</sup>	964 149 650 178 / 50.553% (see Note 2)	2.13.2.	Preferred shares, total number/% <sup>2</sup> , including:	none / none
				a) Class <u>none</u> , number/% <sup>2</sup>	none / none
				b) Class <u>none</u> , number/% <sup>2</sup>	none / none
				c) Class <u>none</u> , number/% <sup>2</sup>	none / none
2.14.	Details of persons who, singularly or together with affiliated persons, hold 20 percent or more of the votes in the supreme governing body of the legal entity submitting the mandatory tender offer				
2.15.	For individuals:				
Details of individuals who, singularly or together with affiliated persons, hold 20 percent or more of the votes in the supreme governing body of the legal entity submitting the mandatory tender offer			The shareholding which the individual holds, singularly or together with affiliated persons, in the supreme governing body of such legal entity, %		
2.15.1.1.	Surname and given names	No such persons	2.15.1.3	Not applicable	
2.15.1.2.	Residential address	Not applicable			
2.15.2.1.	Surname and given names	No such persons	2.15.2.3	Not applicable	
2.15.2.2.	Residential address	Not applicable			
2.16.	For legal entities:				
Details of legal entities which singularly or together with affiliated persons, hold 20 percent or more of the votes in the supreme governing body of the legal entity submitting the mandatory tender offer			The shareholding which the legal entity holds, singularly or together with affiliated persons, in the supreme governing body of such legal entity, %		
2.16.1.1.	Full company name	ONEXIM GROUP LIMITED	2.16.1.6	99.99%	
2.16.1.2.	Short company name	Not applicable			
2.16.1.3.	Business address	Totalserve Trust Company Limited, Trust Offices, 197 Main Street, Road Town, Tortola, British Virgin Islands			
2.16.1.4.	OGRN	Not applicable			
2.16.1.5.	INN	Not applicable			
2.16.2.1.	Full company name	Not applicable	2.16.2.6	Not applicable	
2.16.2.2.	Short company name	Not applicable			
2.16.2.3.	Business address	Not applicable			
2.16.2.4.	OGRN	Not applicable			
2.16.2.5.	INN	Not applicable			
2.17.	Details of persons who hold 10 percent or more of the votes in the supreme governing body of the legal entity submitting the mandatory tender offer and are incorporated in countries or territories offering preferential tax treatment and/or not requiring the disclosure or filing of information on financial operations (offshore zones)				
2.18.	For individuals:				
Details of individuals who hold 10 percent or more of the votes in the supreme governing body of such legal entity and are registered in offshore zones			The shareholding which the individual holds in the supreme governing body of such legal entity, %		
2.18.1.1.	Surname and given names	Not applicable	2.18.1.3	Not applicable	
2.18.1.2.	Residential address	Not applicable			

2.18.2.1.	Surname and given names	Not applicable	2.18.2.3	Not applicable
2.18.2.2.	Residential address	Not applicable		
2.19.	For legal entities:			
Details of legal entities which hold 10 percent or more of the votes in the supreme governing body of such legal entity and are registered in offshore zones			The shareholding which the legal entity holds in the supreme governing body of such legal entity, %	
2.19.1.1.	Full company name	ONEXIM GROUP LIMITED	2.19.1.4	99.99%
2.19.1.2.	Short company name	Not applicable		
2.19.1.3.	Business address	Totalserve Trust Company Limited, Trust Offices, 197 Main Street, Road Town, Tortola, British Virgin Islands		
Details of persons for whose benefit shares (stakes) in the legal entity registered in an offshore zone are held (beneficiaries)			The shareholding which the beneficiary holds in the supreme governing body of such legal entity, registered in an offshore zone %	
For beneficiaries that are individuals				
2.19.1.5.	Surname and given names	Mikhail D. Prokhorov	2.19.1.7.	100%
2.19.1.6.	Residential address	Moscow		
2.19.1.8.	Surname and given names	Not applicable	2.19.1.10	Not applicable
2.19.1.9.	Residential address	Not applicable		
For beneficiaries that are legal entities				
2.19.1.11	Full company name	Not applicable	2.19.1.16	Not applicable
2.19.1.12	Short company name	Not applicable		
2.19.1.13	Business address	Not applicable		
2.19.1.14	OGRN	Not applicable		
2.19.1.15	INN	Not applicable		
2.19.1.17	Full company name	Not applicable	2.19.1.22	Not applicable
2.19.1.18	Short company name	Not applicable		
2.19.1.19	Business address	Not applicable		
2.19.1.20	OGRN	Not applicable		
2.19.1.21	INN	Not applicable		
2.20.	The person submitting the mandatory tender offer is acting on behalf of third parties but in its own name		The person submitting the mandatory tender offer is acting in its own name and on its own behalf	
2.21.	Details of third parties on whose behalf the person submitting the mandatory tender offer is acting			
2.22.	For individuals:			
2.22.1.1.	Surname and given names			Not applicable
2.22.1.2.	Residential address			Not applicable
2.22.1.3.	Details and name of document (agreement, power of attorney) granting the person submitting the mandatory tender offer the right to act on behalf of such party		Not applicable	
2.22.2.1.	Surname and given names			Not applicable
2.22.2.2.	Residential address			Not applicable
2.22.2.3.	Details and name of document (agreement, power of attorney) granting the person submitting the mandatory tender offer the right to act on behalf of such party		Not applicable	
2.23.	For legal entities:			
2.23.1.1.	Full company name			Not applicable
2.23.1.2.	Short company name (if applicable)			Not applicable
2.23.1.3.	Business address			Not applicable
2.23.1.4.	OGRN			Not applicable
2.23.1.5.	INN			Not applicable
2.23.1.6.	Details and name of document (agreement, power of attorney) granting the person submitting the mandatory tender offer the right to act on behalf of such party		Not applicable	
2.23.2.1.	Full company name			Not applicable
2.23.2.2.	Short company name (if applicable)			Not applicable
2.23.2.3.	Business address			Not applicable
2.23.2.4.	OGRN			Not applicable
2.23.2.5.	INN			Not applicable
2.23.2.6.	Details and name of document (agreement, power of attorney) granting the person submitting the mandatory tender offer the right to act on behalf of such party		Not applicable	
III. Details of shareholders who are affiliates of the person submitting the mandatory tender offer for the acquisition of issued securities of the open joint stock company				
3.1.	For individuals:			
3.1.1.1.	Surname and given names			No such persons
3.1.1.2.	Residential address			Not applicable
3.1.1.3.	Basis of affiliation			Not applicable
Number of shares of the open joint stock company held by such affiliated person				
3.1.1.4.	Ordinary shares, number/% <sup>1</sup>	none / none	3.1.1.5.	Preferred shares, total, number/% <sup>2</sup> , including:
			a)	Class _____, none number/% <sup>2</sup> , none / none
			b)	Class _____, none number/% <sup>2</sup> , none / none
			c)	Class _____, none number/% <sup>2</sup> , none / none

				number/% <sup>2</sup>	
3.2.	For legal entities:				
3.2.1.1.	Full company name	None			
3.2.1.2.	Short company name (if applicable)	Not applicable			
3.2.1.3.	Business address	Not applicable			
3.2.1.4.	OGRN	Not applicable			
3.2.1.5.	INN	Not applicable			
3.2.1.6.	Basis of affiliation	Not applicable			
Number of shares of the open joint stock company held by such affiliated entity					
3.2.1.7.	Ordinary shares, number/% <sup>1</sup>	none / none	3.2.1.8.	Preferred shares, total, number/% <sup>2</sup> , including:	
				a) Class	none / none
				b) Class	none / none
				c) Class	none / none
IV. Details of the aggregate number of shares in the open joint stock company held by the person submitting the mandatory tender offer and its affiliated persons					
Number of shares of the open joint stock company held by such persons					
4.1.	Ordinary shares, number /% <sup>1</sup>	964 149 650 178 / 50.553% (see Note 2)	4.2.	Preferred shares, total, number/% <sup>2</sup> , including:	
				a) Class	none / none
				b) Class	none / none
				c) Class	none / none
4.3.	Number of shares of the open joint stock company referred to in Article 84.1, paragraph 1 of the Federal Law on Joint Stock Companies held by the person submitting the mandatory tender offer and its affiliated persons, number/% <sup>3</sup>			964 149 650 178 / 50.553% (see Note 2)	
V. Details of the issued securities of the open joint stock company in respect of which the mandatory tender offer for the acquisition thereof is being submitted					
5.1.	Type, category (class), series of securities being acquired		5.2.	Number of securities of this type, category (class), and series being acquired, number /% <sup>4</sup>	
5.1.1.	Ordinary registered uncertificated shares, state registration number of issue 1-01-43069-A and state registration number of additional issue 1-01-43069-A-019D		5.2.1.	943 052 314 681 / 49.447%	
5.1.2.	Ordinary registered uncertificated shares, state registration numbers of additional issues 1-01-43069-A-020D, 1-01-43069-A-021D (see Note 1)		5.2.2.	6 600 255 897 / 100% (see Note 1)	
5.1.3.	Not applicable		5.2.3.	none / none	
5.1.4.	Not applicable		5.2.4.	none / none	
VI. Details of the terms and conditions of the mandatory tender offer for the acquisition of issued securities of the open joint stock company					
6.1.	Type, category (class), series of issued securities being acquired		Ordinary registered uncertificated shares, state registration numbers of issues (additional issues) 1-01-43069-A, 1-01-43069-A-019D, 1-01-43069-A-020D, 1-01-43069-A-021D (hereinafter also the "Shares") (see Note 1)		
Terms and conditions of the acquisition of this type, category (class), series of issued securities					
6.1.1.	Price being offered for the acquisition of the securities or the manner for determination thereof		0.027 (twenty-seven one-thousandths) of a ruble per Share.		
6.1.2.	Basis for the price being offered for the acquisition of the securities, including compliance of the offer price for the acquisition of the securities with the provisions of Article 84.2, paragraph 1 of the Federal Law on Joint Stock Companies		<p>The price of 0.027 (twenty-seven one-thousandths) of a ruble set forth in Item 6.1.1 of this mandatory tender offer is the maximum price per Share at which ONEXIM HOLDINGS LIMITED or its affiliates acquired or undertook to acquire the Shares in the six month period preceding the date of submission of this mandatory tender offer to FSFM of Russia.</p> <p>The price of 0.027 (twenty-seven one-thousandths) of a ruble per Share exceeds the average weighted price per Share in trading on all stock exchanges where the Shares are traded over a period of six months or more preceding the date of submission of this mandatory tender offer to FSFM of Russia.</p> <p>Details of the average weighted price of the Shares in trading on all stock exchanges where the Shares are traded over a period of six months or more are given below.</p> <p>The Shares are admitted to trading and listed on the following stock exchanges:</p> <ol style="list-style-type: none"> <li>Open Joint Stock Company RTS Stock Exchange ("RTS") (date of inclusion in B-list: October 11, 2007, date of deletion from B-list and inclusion in A2-list: May 6, 2008);</li> <li>Closed Joint Stock Company MICEX Stock Exchange ("MICEX") (date of inclusion in B-list: October 30, 2007).</li> </ol> <p>Below is the average weighted price per Share in trading on the above stock exchanges over a period of six months preceding the date of submission of this mandatory tender offer to FSFM of Russia:</p>		

		<p>1. RTS – 0.02599 (two thousand five hundred ninety-nine one hundred-thousandths) of a ruble;</p> <p>2. MICEX – 0.025725 (twenty-five thousand seven hundred twenty-five millionths) of a ruble.</p> <p>The volume of trading in the Shares on the above stock exchanges over a period of six months preceding the date of submission of this mandatory tender offer to FSFM of Russia amounted to:</p> <p>-total number:</p> <p>1. RTS – 1 032 732 816 (one billion thirty-two million seven hundred thirty-two thousand eight hundred sixteen) shares;</p> <p>2. MICEX – 26 820 667 000 (twenty-six billion eight hundred twenty million six hundred sixty-seven thousand) shares;</p> <p>-total value:</p> <p>1. RTS – 26 842 757.90 (twenty-six million eight hundred forty-two thousand seven hundred fifty-seven and ninety hundredths) of a ruble;</p> <p>2. MICEX – 689 966 568.30 (six hundred eighty-nine million nine hundred sixty-six thousand five hundred sixty-eight and thirty hundredths) of a ruble.</p> <p>The average weighted price per Share in trading on all of the stock exchanges where the Shares have been traded for six months or more amounts to 0.02574 (two thousand five hundred seventy-four one hundred-thousandths) of a ruble per Share. The Share price set forth in Item 6.1.1 of this mandatory tender offer is not less than the average weighted price of the Shares determined on the basis of trading results on all stock exchanges where the Shares have been traded for six months or more.</p> <p>The Share price set forth in Item 6.1.1 of this mandatory tender offer complies with the provisions of Article 84.2, paragraph 4 of the Federal Law on Joint Stock Companies.</p>
6.1.3.	Payment for acquired securities in cash	Payment for the acquired Shares is to be in cash only in accordance with Item 6.1.4 hereof.
6.1.4.	Payment terms for acquired securities in cash	<p>The acquired Shares are to be paid for within 15 (fifteen) days of the Shares being entered onto the client account of ONEXIM HOLDINGS LIMITED specified in Item 6.3.5 hereof, but not before the expiration of the term of acceptance of this mandatory tender offer stipulated in Item 6.3.1 hereof.</p> <p>Payment for the acquired Shares is to be by cash in Russian currency following transfer of the Shares to the client account of ONEXIM HOLDINGS LIMITED specified in Item 6.3.5 hereof.</p> <p>Payment for the acquired Shares is to be made to the former owners to ruble bank accounts opened with Russian banks, the complete and accurate details of which are to be specified in notices of sale of the Shares issued in response to and pursuant to this mandatory tender offer.</p> <p>To ensure the accuracy of details of the bank account, to which payment for the shares acquired hereunder should be effected, the persons submitting notices of sale are advised to check with the bank where the respective account is opened prior to issuance of the notice of sale of the Shares that the bank details are given in full, accurately and in sufficient detail, and to ensure that the bank account can be used for transferring money in payment for the securities to the respective bank account.</p>
6.1.5.	Payment for the securities being purchased using other securities (indicate what kind)	<p>a) Payment for the securities being purchased using other securities is not envisaged</p> <p>b) Not applicable</p> <p>c) Not applicable</p> <p>d) Not applicable</p>
6.1.6.	Payment terms for acquired securities using other securities	Not applicable
6.1.7.	Condition that the form of payment is selected by the owner of the securities acquired	Not applicable
6.1.8.	Minimum number of securities in respect of which the person submitting a voluntary tender offer must receive notices of sale, number/% <sup>4</sup>	Not applicable / Not applicable
6.2.	Type, category (class), series of issued securities being purchased	Other issued securities are not being purchased
<b>Terms and conditions of the acquisition of this type, category (class), series of issued securities</b>		
6.2.1.	Price being offered for the acquisition of the securities or the manner for determination thereof	Not applicable
6.2.2.	Basis for the price being offered for the acquisition of the securities, including compliance of the offer price for the acquisition of the securities with the provisions of Article 84.4 of the Federal Law on Joint Stock Companies	Not applicable
6.2.3.	Payment for acquired securities in cash	Not applicable
6.2.4.	Payment terms for acquired securities in cash	Not applicable
6.2.5.	Payment for the securities being purchased using other securities (indicate what kind)	<p>a) Not applicable</p> <p>b) Not applicable</p> <p>c) Not applicable</p> <p>d) Not applicable</p>

6.2.6.	Payment terms for acquired securities using other securities	Not applicable
6.2.7.	Condition that the form of payment is selected by the owner of the securities acquired	Not applicable
6.2.8.	Minimum number of securities in respect of which the person submitting a voluntary tender offer must receive notices of sale, number/% <sup>4</sup>	Not applicable / Not applicable
6.3.	<b>Other terms and conditions of the acquisition of issued securities</b>	
6.3.1.	Period in which the mandatory tender offer must be accepted (period during which a notice of sale of securities must be received by the person submitting the mandatory tender offer)	The period in which the mandatory tender offer must be accepted ends 79 (seventy-nine) days after receipt of this mandatory tender offer by JSC "TGC-4".
6.3.2.	Postal address for forwarding notices of sale of securities being purchased	OJSC CMD, ul. Bolshaya Pochtovaya, 34, str. 8, Moscow, 105082, Russia, marked "Mandatory Tender Offer of ONEXIM HOLDINGS LIMITED
6.3.3.	Address to which notices of sale of securities being purchased may be delivered in person	OJSC CMD, ul. Bolshaya Pochtovaya, 34, str. 8, Moscow, 105082, Russia.
6.3.4.	Deadline by which the purchased securities must be recorded on the client account (depo account) of the person submitting the mandatory tender offer and, in the case of a voluntary offer, the procedure for transfer of the purchased securities	<p>The Shares to be transferred pursuant to this mandatory tender offer are to be entered on the client account of ONEXIM HOLDINGS LIMITED stipulated in Item 6.3.5 hereof within 15 (fifteen) days after expiration of the deadline for acceptance of this mandatory tender offer as set forth in Item 6.3.1, free and clear of any liens. Any actions that are required in connection with the transfer of title to the Shares as set forth in the respective notice of sale shall be performed by the shareholder issuing the notice of sale.</p> <p>It is advisable that after the transfer of Shares is complete shareholders whose record of ownership is maintained by a depository forward or present at the addresses specified in Items 6.3.2 or 6.3.3 above an extract from the depository certified by the depository and confirming that the Shares have been written off the depo account of the respective shareholder and entered on the account of ONEXIM HOLDINGS LIMITED.</p> <p>If the Shares are not entered on the depo account of ONEXIM HOLDINGS LIMITED within 15 (fifteen) days from the date of expiration of the period for acceptance of this mandatory tender offer, ONEXIM HOLDINGS LIMITED may unilaterally refuse to perform the Share purchase agreements concluded by way of acceptance hereof.</p> <p>In transferring the Shares to ONEXIM HOLDINGS LIMITED shareholders acknowledge that they are transferring the Shares in accordance with the provisions of their organizational documents (in the case of shareholders who are legal entities) and the requirements of applicable law, and that they have obtained all of the necessary approvals and consents (including corporate approvals and consents from third parties) required for disposal of the Shares pursuant to applicable law.</p>
6.3.5.	Details of person submitting the mandatory tender offer to be specified in the instruction on the transfer of securities being purchased	<p>Person or entity on whose client account the Shares are to be entered under the terms of acceptance of this mandatory tender offer: ONEXIM HOLDINGS LIMITED, a private company limited by shares incorporated and existing in accordance with the laws of the Republic of Cyprus, registration number 180313 issued July 13, 2006, Foreign Company Code 27544 with Interregional Tax Inspectorate No. 50, Moscow, KPP 775087001.</p> <p>Details to be specified in the instruction on the transfer of securities being purchased:</p> <p>Person or entity on whose account the Shares are to be entered: ONEXIM HOLDINGS LIMITED</p> <p>Client account number in the register of holders of registered securities of JSC "TGC-4": 0503041816</p> <p>Type of ID document of person or entity on whose account the Shares are to be entered: Certificate</p> <p>Number of document (registration): 180313</p> <p>Date of issue (registration): July 13, 2006</p> <p>Issuing (registering) authority: Registrar of Companies of the Republic of Cyprus</p> <p>Grounds for re-registration: Mandatory tender offer for the acquisition of securities dated July 14, 2008.</p>
6.3.6.	Plans of the person or entity submitting the mandatory tender offer in respect of the open joint stock company whose securities are being purchased, including plans in respect of the employees of such open joint stock company	Not specified
<b>VII. Details of the bank guarantee attaching to the mandatory tender offer</b>		
7.1.	<b>Details of the Guarantor</b>	
7.1.1.	Full company name	OJSC JSCB «ROSBANK» (Open Joint Stock Company)
7.1.2.	Short company name	OJSC JSCB «ROSBANK»
7.1.3.	Business address	Ul. Mashy Poryvaevoy, 11, Moscow, Russia, 107078
7.1.4.	OGRN	1027739460737
7.1.5.	INN	7730060164
7.2.	<b>Details of the terms of the bank guarantee</b>	
7.2.1.	Sum for which the bank guarantee has been issued, or procedure for determination thereof	The maximum commitment of the guarantor specified in Item 7.1 (the "Guarantor") under the bank guarantee amounts to RUB 25,640,619,405.61 (twenty-five billion six hundred forty million six hundred nineteen thousand four

		<p>hundred five) and 61 kopecks.</p> <p>The maximum liability of the Guarantor under the bank guarantee in any case shall:</p> <p>(1) for the period from the date of issue of the guarantee to the date of expiration of the term set forth in Item 6.3.1 of this mandatory tender offer, inclusive – not exceed the above maximum commitment of the Guarantor under the bank guarantee;</p> <p>(2) for the period from the day following the date of expiration of the term set forth in Item 6.3.1 of this mandatory tender offer to the date of expiration of the term set forth in Item 6.3.4 of this mandatory tender offer, inclusive – not exceed the amount set forth in sub-Item (1) above, reduced by the amount obtained by multiplying the price of one Share as set forth in Item 6.1.1 of this mandatory tender offer by the number of Shares in respect of which notices of sale were not received by ONEXIM HOLDINGS LIMITED by the deadline specified in Item 6.3.1 hereof;</p> <p>(3) for the period from the day following the date of expiration of the term set forth in Item 6.3.4 of this mandatory tender offer to the date of expiration of the bank guarantee, inclusive – not exceed the amount set forth in sub-Item (2) above, reduced by the amount obtained by multiplying the price of one Share as set forth in Item 6.1.1 of this mandatory tender offer by the number of Shares in respect of which notices of sale were received by ONEXIM HOLDINGS LIMITED by the deadline specified in Item 6.3.1 hereof, but which were not entered on the client account of ONEXIM HOLDINGS LIMITED.</p>
7.2.2.	Condition of irrevocable bank guarantee	The bank guarantee is irrevocable
7.2.3.	Validity period of the bank guarantee or procedure for determination thereof	The bank guarantee is to enter into force on the day following the final deadline for payment by ONEXIM HOLDINGS LIMITED for the purchased Shares as set forth in Item 6.1.4 hereof, calculated from the day following the final date of the period specified in Item 6.3.1 hereof, but not before November 6, 2008, and shall remain in force until May 20, 2009.
<b>VIII. Other additional details specified in the voluntary tender offer</b>		
8.1.	Not applicable	Not applicable
8.2.	Not applicable	Not applicable

Note 1: Pursuant to section 1 of Art. 27.6 of Federal Law No. 39-FZ on the Securities Market dated April 22, 1996 trading in securities, the issue (additional issue) of which has yet to be registered, is prohibited until such time as they are fully paid up and the state registration of the report on the results of the securities issue is effected, therefore this mandatory offer applies to shares with state registration issue numbers 1-01-43069-A-020D and 1-01-43069-A-021D from the date of state registration of the respective reports on the results of the securities issues.

Note 2: Pursuant to section 1 of Art. 27.6 of Federal Law No. 39-FZ on the Securities Market dated April 22, 1996 trading in securities, the issue (additional issue) of which has yet to be registered, is prohibited until such time as they are fully paid up and the state registration of the report on the results of the securities issue is effected, therefore this mandatory offer applies to shares with state registration issue numbers 1-01-43069-A-020D and 1-01-43069-A-021D from the date of state registration of the respective reports on the results of the securities issues. For this reason these shares are not included in the calculation of the percentage of shares.

<sup>1</sup> Shown as a percentage of the total number of outstanding (circulating) ordinary shares with an accuracy of not less than two decimal points.

<sup>2</sup> Shown as a percentage of the total number of outstanding (circulating) preferred shares with an accuracy of not less than two decimal points.

<sup>3</sup> Shown as a percentage of the total number of outstanding (circulating) shares specified in Article 84.1.1 of the Federal Law on Joint Stock Companies with an accuracy of not less than two decimal points.

<sup>4</sup> Shown as a percentage of the total number of outstanding (circulating) securities of this type, category (class), or series with an accuracy of not less than two decimal points.

Bound, numbered and certified by signature  
7 (seven) pages  
Gorskiy S.S.  
[signature]  
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